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ASX Release
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Notification of Shortfall for Entitlement Offer

Agrimin Limited (**ASX: AMN**) ("**Agrimin**" or "**the Company**") is pleased to confirm the Company's pro rata non-renounceable entitlement offer ("**Entitlement Offer**") of one New Share offered for every nine shares held by Eligible Shareholders at an issue price of \$0.40 per share closed at 5:00pm WST on 28 April 2017.

The Company gives notice of the shortfall of subscriptions pursuant to the Entitlement Offer as follows:

- (a) The Company received acceptances from 158 Eligible Shareholders for a total of 8,104,957 New Shares raising \$3,241,982.80; and
- (b) The number of New Shares offered pursuant to the Offer was 15,562,870, resulting in a shortfall of 7,457,913 New Shares ("Shortfall").

In accordance with the terms of the underwriting agreement, the Shortfall of 7,457,913 New Shares (approximately \$2.98 million) will be taken up in full by the Underwriter to the Offer.

The allotment and issue of the New Shares under the Offer will occur on Friday, 5 May 2017.

It is anticipated that normal trading of the New Shares will commence on Monday, 8 May 2017.

ENDS

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