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ASX Release
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Completion of Entitlement Offer

Agrimin Limited (**ASX: AMN**) ("**Agrimin**" or "**the Company**") is pleased to confirm that settlement of the Company's pro rata non-renounceable entitlement offer ("**Entitlement Offer**") of one New Share offered for every nine shares held by Eligible Shareholders at an issue price of \$0.40 per share has been completed.

The Company received valid applications under the Entitlement Offer for 8,104,957 New Shares (approximately \$3.24 million), representing approximately 52% of the 15,562,870 New Shares offered to eligible shareholders. The shortfall of 7,457,913 New Shares (approximately \$2.98 million) was taken up in full by the Underwriter.

Following the issue of 15,562,870 New Shares pursuant to the Entitlement Offer, the securities on issue are as follows:

Security	Total on Issue
Ordinary Fully Paid Shares	156,118,112
Options Expiring 30/04/2018 @ \$0.15	1,000,000

ENDS

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