



Global Resources Corporation Limited (ASX: GRM)

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ASX Release
18 June 2014

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 17 June 2014, Global Resources Corporation Limited (ASX: **GRM**) (“Global” or “the Company”) announced that 11,833,334 fully paid ordinary shares in the capital of the Company (Shares) were issued via a placement to Sophisticated and Professional Investors (as defined in the Corporations Act 2001 (“the Act”)).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 17 June 2014, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at 17 June 2014, the Company has complied with Section 674 of the Act;
- (d) as at 17 June 2014, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For more information

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Or visit our website at www.grcl.com.au