

27 November 2015

Dear Optionholder

**EXPIRY OF LISTED OPTIONS (ASX CODE: AMNOA)**

We confirm that you are the holder of listed options to acquire fully paid ordinary shares in Agrimin Limited ("the Company") which are exercisable at \$0.05 each on or before 31 December 2015 ("Options"). The purpose of this letter is to notify you of the impending expiry of your Options and to outline the exercise procedure.

In accordance with ASX listing Rule 6.24, the Company provides you with the following information:

- a) Each Option entitles you to subscribe for one fully paid ordinary share in the capital of the Company;
- b) The exercise price payable to exercise your Options is \$0.05 per Option;
- c) The expiry date of the Options is 31 December 2015. If you fail to exercise your Options prior to the expiry date, those Options will lapse and you shall have no further right to entitlement to those Options;
- d) Quotation of the Options on ASX will end on 24 December 2015;
- e) The latest available closing price of the listed shares in the Company prior to the date of this letter was \$0.205 on 26 November 2015;
- f) The latest available closing price of the Options prior to the date of this letter was \$0.125 on 26 November 2015;
- g) The highest and lowest market sale price of the Company's shares on ASX during the three months immediately preceding the date of this letter and the respective dates of those sales were:
  - i. Highest: \$0.25 on 23 September 2015
  - ii. Lowest: \$0.19 on 10 November 2015
- h) The highest and lowest market sale price of the Options on ASX during the three months immediately preceding the date of this letter and the respective dates of those sales were:
  - i. Highest: \$0.15 on 9 September 2015
  - ii. Lowest: \$0.125 on 7 October 2015
- i) To exercise your Options simply complete the exercise notice attached to this letter and send it to the Company enclosed with a cheque payable to "Agrimin Limited" in the amount of the applicable exercise price (being the number of Options exercised multiplied by the exercise price of \$0.05).

The directors of the Company recommend that you exercise your Options before the expiry date.

If you require further details in relation to your optionholding, please contact the Company's share registry, Automic Registry Services on (+61 8) 9324 2099.

Yours sincerely,



Alec Pismiris  
Director / Company Secretary