



**Agrimin Limited** | ABN 15 122 162 396  
ASX Code: AMN  
2C Loch Street  
Nedlands, Western Australia 6009  
T: +61 8 9389 5363  
E: admin@agrimin.com.au | W: www.agrimin.com.au

**ASX Release**  
**17 December 2019**

## **Shares issued under Deed of Settlement and Placement**

### **Notice Under Section 708A(5)(E) of the Corporations Act**

This notice is given by Agrimin Limited (“**Issuer**”), under section 708A(5)(e) of the Corporations Act 2001 (“**Act**”).

The Issuer today issued the following securities:

- 1,000,000 fully paid ordinary shares (“**Shares**”) pursuant to a Deed of Settlement with Global Potash Limited; and
- 290,000 Shares at an issue price of A\$0.55 per Share to directors of the Issuer under a placement announced on 16 September 2019, that was subject to shareholder approval obtained on 27 November 2019.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Issuer is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer; and
- (e) as at the date of this notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Act.

**ENDS**

For more information contact:

**Mark Savich**  
Chief Executive Officer  
T: +61 402 746 757  
E: msavich@agrimin.com.au

**Alec Pismiris**  
Director & Company Secretary  
T: +61 402 212 532  
E: apismiris@agrimin.com.au

Or visit our website at [www.agrimin.com.au](http://www.agrimin.com.au)